

SIMPLE IRA APPLICATION INSTRUCTIONS



DO NOT USE THIS KIT TO ESTABLISH A COVERDELL ESA, ROTH IRA, SEP IRA, OR TRADITIONAL IRA.

HOW TO COMPLETE THE ENCLOSED FORMS

To establish a SIMPLE Individual Retirement Account ("SIMPLE IRA"), please complete this "SIMPLE IRA APPLICATION AND ADOPTION AGREEMENT" (the "Application"). Please note that an applicant for a SIMPLE IRA must be an individual, not a business, and that BNY Mellon Investment Servicing Trust Company, the Custodian of the SIMPLE IRA you establish pursuant to the application, must receive the complete name and address of your employer.

References to the "Custodian," "BNY Mellon," "we," or "us" mean BNY Mellon Investment Servicing Trust Company.

Please make sure a copy of your employer's SIMPLE IRA plan document (either a 5304-SIMPLE agreement or prototype agreement) is attached. Your employer's SIMPLE plan must permit plan participants to designate the financial institution that will serve as the custodian, trustee, or issuer of your SIMPLE IRA.

The maximum allowable contribution to your SIMPLE IRA for tax year 2010 is 100% of your salary up to \$11,500 in deferred compensation. This limit is in addition to your employer's matching or non elective contributions. No other contributions are allowed to your SIMPLE IRA. In the case of an eligible employee who will be 50 or older before the end of the calendar year, the above limitation is \$14,000 for 2010. For tax years after 2010, the above limits may be subject to IRS cost of living adjustments, if any. Please read the SIMPLE Individual Retirement Account (IRA) Disclosure Statement carefully or consult IRS Publications 560 and 590 or a qualified tax professional for more information about eligibility requirements and contribution restrictions.

The SIMPLE IRA you establish with the Custodian is referred to in these forms and documents as "your SIMPLE IRA" or as "your Custodial Account," depending on the context.

Contributions to your SIMPLE IRA may be invested in an FDIC insured, interest bearing account pursuant to the bank option or in one or more mutual funds pursuant to the mutual fund option (please see "Description of Available Options for Your Contributions"). Prospectuses for the mutual funds available through the mutual fund option (the "Mutual Funds") may be obtained by calling 1 800 582 6757. Before investing in a Mutual Fund, please be sure to read the prospectus for that Mutual Fund carefully.

All portions of this SIMPLE IRA APPLICATION AND ADOPTION AGREEMENT are binding on you so you are encouraged to read all portions of it, and in particular the section titled "Description of Available Options for Your Contributions," the Custodial Account Agreement, and the Application section titled "Terms and Conditions".

Please make checks payable to Domini Funds.

SIMPLE IRA TRANSFERS

Please read and follow the general instructions above for establishing a SIMPLE IRA. If you will be transferring assets from an existing SIMPLE IRA, please be sure to mark "transfer from a SIMPLE IRA" in the Participant Information section of the Application.

To have assets in an existing SIMPLE IRA transferred directly from the current custodian, trustee, or issuer of your existing SIMPLE IRA, please complete the SIMPLE IRA Transfer of Assets form. If you have questions, please call 1 800 582 6757.

MAIL COMPLETED APPLICATIONS TO:

First Class Mail:

Domini Funds
P.O. Box 9785
Providence, RI 02940 9785

Overnight Mail:

Domini Funds
4400 Computer Drive
Westborough, MA 01581
1 800 582 6757

**DOMINI SOCIAL INVESTMENTS SIMPLE IRA
APPLICATION and ADOPTION AGREEMENT**



If you have any questions, please call our Shareholder Information line at 1 800 582 6757, M – F, 9 am to 5 pm Eastern Time.
Please consult a tax advisor for tax advice and refer to IRS Publication 590 for more information.

PARTICIPANT INFORMATION

Name: _____ Daytime Telephone: () _____
Street Address* (P.O. Box is not acceptable): _____ Evening Telephone: () _____
City: _____ State: _____ Zip Code: _____
Social Security Number: _____ Date of Birth: _____
Mailing Address (If different from street address): _____
City: _____ State: _____ Zip Code: _____
Email Address**:

*You must have a valid United States address.

**Domini charges a \$15 annual account service fee for each account with a balance of less than \$10,000, subject to modification or waiver at Domini Social Investments' discretion. This fee does not apply if you sign up for online account access at www.domini.com and choose electronic delivery of account statements, fund reports, and prospectuses. To sign up for account access, once your account has been established, please visit www.domini.com, and click on "Account Access." With e delivery, you will help to reduce costs, save paper and energy, and cut waste. As the documents become available, you will be notified by email and receive a link to view or download the document, through your online account access. Please notify Domini promptly if your email address changes.

There is a \$10 annual IRA account maintenance fee. Please see Terms and Conditions below.

EMPLOYER INFORMATION - Please attach a copy of your employer's 5304-SIMPLE Form or Adoption Agreement

Employer Name: _____
Employer Address: _____
Daytime Phone #: _____

Transfer from a SIMPLE IRA or Rollover from a SIMPLE IRA Initial Participation Date: _____

INVESTMENT INSTRUCTIONS FOR CONTRIBUTIONS

\$1,500 minimum for each

Domini Social Equity Fund (0473) Investor Share Class _____	Dollar Amount \$ _____	or	Percentage _____ %
Domini International Social Equity Fund (0430) Investor Share Class _____	Dollar Amount \$ _____	or	Percentage _____ %
Domini Social Bond Fund (0501) Investor Share Class _____	Dollar Amount \$ _____	or	Percentage _____ %
Domini Deposit Account at PNC Bank* _____	Dollar Amount \$ _____	or	Percentage _____ %

Must equal 100%

All dividends and capital gains will be reinvested

*Domini generally will assess a \$3.00 monthly service charge for Domini Deposit Account at PNC Bank account positions, subject to modification or waiver at Domini's discretion. This charge will be automatically withdrawn from your account on or about the 15th of each month (or the next applicable business day).

Checks should be payable to Domini Funds. Not acceptable are: cashier's checks, money orders, checks payable to third parties, starter checks, traveler's checks or checks drawn on a non U.S. bank.

BENEFICIARY DESIGNATION

Note, the share percentage must equal 100% for all Primary or all Contingent Beneficiaries. If neither the Primary nor the Contingent Beneficiary box is checked, the beneficiary will be deemed to be a Primary Beneficiary. If a trust is designated as a Beneficiary, please provide both the date of the trust and the name(s) of the trustee(s).

In the event of my death, the balance in the account shall be paid to the Primary Beneficiaries who survive me in equal shares (or in the specified shares, if indicated). If none of the Primary Beneficiaries survive me, the balance in the account shall be paid to the Contingent Beneficiaries who survive me in equal shares (or in the specified shares, if indicated). I understand that, unless I have specified otherwise, if I name multiple Primary Beneficiaries and a beneficiary does not survive me, such interest is terminated and that percentage will be divided proportionately among the remaining Primary Beneficiaries. Similarly, unless I have specified otherwise, if no Primary Beneficiary survives me and I have named multiple Contingent Beneficiaries and a beneficiary does not survive me, such interest is terminated and that percentage will be divided proportionately among the remaining Contingent Beneficiaries. I understand that I may change my beneficiaries at any time by giving written notice to the Custodian. If I do not designate a beneficiary, or if all designated beneficiaries predecease me, my surviving spouse will become the beneficiary of my IRA. If I do not have a surviving spouse at the time of my death, my estate will become the beneficiary of my IRA.

PER STIRPES BENEFICIARY DESIGNATIONS

The Custodian shall accept as complete and accurate all written instructions provided in good order by the estate/executor with regard to the identification of the beneficiaries and the allocations thereto.

Primary Contingent

Name: _____ Social Security Number: _____

Date of Birth: _____ Relationship: _____ Share: _____ %

Address: _____ Daytime Telephone: () _____

City: _____ State: _____ Zip Code: _____

Primary Contingent

Name: _____ Social Security Number: _____

Date of Birth: _____ Relationship: _____ Share: _____ %

Address: _____ Daytime Telephone: () _____

City: _____ State: _____ Zip Code: _____

Primary Contingent

Name: _____ Social Security Number: _____

Date of Birth: _____ Relationship: _____ Share: _____ %

Address: _____ Daytime Telephone: () _____

City: _____ State: _____ Zip Code: _____

Note: Consent of the Participant's Spouse may be required in a community property or marital property state to effectively designate a beneficiary other than, or in addition to, the Participant's Spouse.

Disclaimer for Community and Marital Property States: The Participant's Spouse may have a property interest in the account and the right to dispose of the interest by will. Therefore, any sponsors, issuers, depositories and other persons or entities associated with "Eligible Assets" (as defined in the Custodial Account Agreement) , including the Custodian, Domini Social Investments, and their agents and affiliates, specifically disclaim any warranty as to the effectiveness of the Participant's beneficiary designation or as to the ownership of the account after the death of the Participant's Spouse. For additional information, please consult your legal advisor.

I consent to the Beneficiary Designation.

Signature of Spouse: _____

Date: _____

TERMS AND CONDITIONS

I, the Participant, acknowledge receiving and reading the SIMPLE IRA Application Instructions, SIMPLE Individual Retirement Account Disclosure Statement, SIMPLE Individual Retirement Custodial Account Agreement, and BNY Mellon Investment Servicing Trust Company Privacy Notice (the "Account Documents"). I acknowledge receiving and reading the current prospectus for each Mutual Fund I may have designated for investment. The Custodian, upon proper instructions from me, is authorized to exchange units of one Eligible Asset for units of any other Eligible Asset and to purchase units of any Eligible Asset with the proceeds of any redemption. Article VIII, Section 23 of the Custodial Account Agreement authorizes the Custodian to take or to omit to take certain actions in the event assets or property in my IRA Account are liquidated and the Custodian does not receive timely instructions it can reasonably or practicably carry out and I agree to said Section 23.

I hereby establish a SIMPLE IRA and agree to participate under the terms and conditions contained in the Account Documents and these pages titled "SIMPLE IRA APPLICATION AND ADOPTION AGREEMENT" (the "Full Agreement"). (My SIMPLE IRA account with the Custodian is called the "IRA Account" on this page). I acknowledge receipt of a copy of the plan document under which this SIMPLE IRA is established. I agree that this SIMPLE IRA becomes effective only upon written acceptance by the Custodian and that such written acceptance will consist of a confirmation of transaction statement. I also agree that the Custodian may amend (add to, delete from or revise) any term of the Full Agreement at any time by notice to me and that my sole remedy if I disagree with the amendment is to transfer funds in the IRA Account to another custodian. I agree that the Full Agreement is binding on me and on my successors in interest.

Custodial Fees: \$10.00 annual maintenance fee per fund account per year. This fee is owed and due for each full and partial calendar year that the IRA Account is open. The participant may pay the fee with funds other than those in the IRA Account ("non custodial funds"). If the fee for a calendar year is not paid by the participant from non custodial funds by the date reasonably designated by the Custodian or prior to closing the IRA Account, the Custodian is authorized to deduct the fee from funds in the IRA Account at any time immediately after such payment due date or immediately after receiving instructions to close the IRA Account. The Custodian is authorized to change the fee but will give at least 30 days' written notice to the participant of any fee change. The Custodian will keep those records, identify and file returns, and provide other information concerning the IRA as required of custodians by the Internal Revenue Code and any regulations issued or forms adopted by the Internal Revenue Service or U.S. Treasury Department.

I direct that upon my death benefits be paid to my properly designated beneficiaries. In the event this is a rollover contribution, I hereby irrevocably elect, pursuant to Section 1.402(a)(5) 1T of the IRS regulations, to treat this contribution as a rollover contribution. If I named a trust as beneficiary, I understand I must provide certain information concerning such trust to the Custodian. I (the Participant) certify under penalties of perjury that (i) all information I have provided on this form or otherwise in connection with establishing my SIMPLE IRA is true, correct, and complete, and (ii) I am a US person (including a US resident alien) and that my Social Security number is true, correct, and complete and that this number is my Taxpayer Identification Number. (Foreign persons must use appropriate Form W 8).

To help the U.S. Government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies persons opening accounts; To comply, the Custodian requires the participant's name, address, date of birth and government-issued identification number (generally, a Social Security Number) and other information that may help the Custodian identify the participant; and the Custodian may ask for copies of related documentation and may consult third-party databases to help verify the participant's identity. I have read and I understand the Disclosure Statement which explains the risks of opening this account if I do not provide all requested identification materials or if my identity cannot be adequately verified in accordance with U.S. Government requirements.

STATE UNCLAIMED PROPERTY LAW DISCLOSURE

The assets in your account are subject to state unclaimed property laws that provide that if no activity occurs in your account for the time period specified by the particular state law, and/or we have not had your current address on file, your assets may be transferred to the appropriate state. We are required by law to advise you that your assets may be transferred to an appropriate state in compliance with these state laws.

HOW DID YOU HEAR ABOUT US?

- TV advertisement
- Facebook
- Friend/Relative
- Print ad in _____
- Twitter
- Conference
- Morningstar
- Financial Advisor/Broker
- News story in _____
- Lipper
- Other _____
- Internet search

Participant's Signature: _____ **Date:** _____

SIMPLE IRA Custodian: BNY Mellon Investment Servicing Trust Company, 4400 Computer Drive, Westborough, MA 01581

DEALER OR ADVISOR DESIGNATION

If you do not have a Dealer or Advisor assisting you with this transaction, please leave this section blank.

Firm Name: _____ Firm Number: _____

Representative's Name: _____ Rep. Number: _____

Telephone: () _____ Branch Number: _____

Branch Address: _____

FACTS**WHAT DOES BNY MELLON INVESTMENT SERVICING TRUST COMPANY DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information.

Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number
- Account balances
- Transaction history
- Account transactions
- Retirement assets

When you are no longer our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons BNY Mellon Investment Servicing Trust Company chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does BNY Mellon Investment Servicing Trust Company share?	Can you limit this sharing?
For our everyday business purposes—such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes—to offer our products and services to you	No	No
For joint marketing with other financial companies	No	No
For our affiliates' everyday business purposes—information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes—information about your creditworthiness	No	No
For our affiliates to market to you	No	No
For nonaffiliates to market to you	No	No

Questions?

Call 855-649-0623

Who we are

Who is providing this notice?

BNY Mellon Investment Servicing Trust Company, custodian for self-directed savings and retirement accounts, such as Individual Retirement Accounts, Qualified Plans and 403(b)(7) Plans, and for mutual fund Wrap Product and Global Cash Portal accounts

What we do

How does **BNY Mellon Investment Servicing Trust Company** protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Our internal data security policies restrict access of nonpublic personal information to authorized employees. We maintain physical, electronic and procedural safeguards to guard our customers' nonpublic personal information. Employees who violate our data security policies are subject to disciplinary action, up to and including termination.

How does **BNY Mellon Investment Servicing Trust Company** collect my personal information?

We collect your personal information, for example, when you

- Open an account or deposit funds
- Make deposits or withdrawals from your account
- Provide account information
- Give us your contact information
- Show your government-issued ID

We also collect your personal information from affiliates or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- **BNY Mellon Investment Servicing Trust Company** does not share information with nonaffiliates so they can market to you.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- **BNY Mellon Investment Servicing Trust Company** doesn't jointly market.

Other important information

This notice applies to individual consumers who are customers or former customers. This notice replaces all previous notices of our consumer privacy policy, and may be amended at any time. We will keep you informed of changes or amendments as required by law.

FACTS

WHAT DOES **DOMINI** DO WITH YOUR PERSONAL INFORMATION?

Why? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information.

Please read this notice carefully to understand what we do.

What? The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number
- Name, address, email address, and phone number
- Account balances
- Transaction history
- Account transactions
- Assets
- Retirement assets

When you are *no longer* our customer, we continue to share your information as described in this notice.

How? All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Domini chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Domini share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions? Call **1-800-582-6757** or go to **www.domini.com**

Who we are

Who is providing this notice?

Domini Social Investments LLC (“DSIL”), DSIL Investments Services LLC, and all the Funds advised by DSIL (collectively referred to as “Domini”). A complete list of Funds is included under Affiliates below.

What we do

How does **Domini** protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Our internal data security policies restrict access of nonpublic personal information to authorized employees. We maintain physical, electronic and procedural safeguards to guard our customers' nonpublic personal information. Employees who violate our data security policies are subject to disciplinary action, up to and including termination.

How does **Domini** collect my personal information?

We collect your personal information, for example, when you

- Open an account or deposit funds
- Make deposits or withdrawals from your account
- Provide account information
- Give us your contact information
- Show your government-issued ID

We also collect your personal information from affiliates or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Our affiliates include DSIL, DSIL Investment Services LLC, Domini Holdings LLC, and the registered investment companies advised by DSIL including the Domini Social Investment Trust and its series, the Domini Social Equity Fund, the Domini International Social Equity Fund, and the Domini Social Bond Fund.

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- **Domini** does not share information with nonaffiliates so they can market to you.

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- **Domini** does not jointly market.

Our Business Continuity Plan

Domini Social Investments LLC and its affiliated distributor, DSIL Investment Services LLC, maintain a Business Continuity Plan (BCP) that has been developed with the goal of quickly recovering and resuming business operations after a significant business disruption. We seek to protect the health and safety of our employees, protect our property, make a financial and operational assessment, and maintain continuity of service for our Domini Funds shareholders. Our plan is designed to ensure that we are prepared to resume operations as quickly as possible, and to operate through significant business disruptions, so that our shareholders can access their funds without significant interruption under most circumstances.

Key elements of our BCP include the following:

- We maintain an office evacuation plan and emergency procedures in the event of a disaster affecting our primary office facilities or surrounding area.
- We maintain an emergency contact list and procedures updated and distributed on a regular basis.
- Critical data from our computer systems is backed up daily and then periodically stored offsite in secure facilities.
- All Domini employees can access Domini's computer data remotely via a secure connection. In the event that Domini's network is not accessible, Domini has contracted with a third-party vendor to make file and database servers available via a VPN connection.

Our Business Continuity Plan addresses data backup and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternative physical location of employees; critical supplier, contractor, bank and counterparty impact; regulatory reporting; and seeking to assure our customers prompt access to their funds and securities if we are unable to continue our business.

Our mission critical functions, including shareholder transaction processing, custody and fund accounting, and investment submanagement, are accomplished through our key service providers. We require these key service providers to maintain business continuity plans that Domini reviews at least annually.

The BCP is designed to address significant business disruptions of varying scope, including a firm-only disruption, single-building disruption, business district disruption, citywide business disruption, or a regional disruption. The severity of the disruption can vary. In the event of a significant business disruption, our employees are to communicate from alternate locations and access Domini's computer data remotely. Key service providers would be contacted, and would, if possible, continue to provide critical shareholder transaction processing, custody, fund accounting, and investment submanagement services.

Our key service providers maintain offices outside New York City, and would less likely be affected by a citywide business disruption. Even in the event of a regional disruption of significant scope, we require our key service providers to maintain alternate business locations that permit them to resume critical functions in a reasonable period of time. If the significant business disruption is so severe that it prevents us from remaining in business, we will seek to assure Domini Funds' customers prompt access to their funds and securities.

Domini Funds' transfer agent, BNY Mellon Asset Servicing, is located in a geographically separate area. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, we have been advised by BNY Mellon that its objective is to restore its own operations and be able to complete existing transactions and accept new transactions and payments as soon as possible following a disruption. Your orders and requests for funds and securities could be delayed during this period.

Contacting us: If you need to contact us after a significant business disruption, please call our shareholder servicing telephone number at 1-800-582-6757, our main office telephone number at 212-217-1100, or visit our website at www.domini.com and go to the "Contact Information" link.

If you cannot contact us by calling our shareholder servicing phone number, our main office phone number, or our website, please contact our transfer agent, BNY Mellon Asset Servicing, at 610-382-7826 or through its website at www.bnymellon.com/assetservicing/fundservices.html for services, including information about and access to Domini Fund accounts.

It is impossible for us to anticipate every potential problem that may occur, but we believe our BCP will enable us to continue to conduct business in the event of a variety of possible business disruptions. We believe that our BCP is reasonably designed to help us limit the recovery time necessary to resume operations.

We review and test our BCP at least annually. The BCP is subject to modification based on changing circumstances and assessment of need.

For more information: If you have questions about our business continuity planning, you can contact us at 1-800-582-6757, or 212-217-1100, or by email to info@domini.com.