

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I** Reporting Issuer

1 Issuer's name  Domini Social Equity Fund		2 Issuer's employer identification number (EIN)  04-3081258	
3 Name of contact for additional information  Domini Funds Shareholder Services	4 Telephone No. of contact  800-582-6757	5 Email address of contact  info@domini.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  532 Broadway, 9th Floor		7 City, town, or post office, state, and Zip code of contact  New York, NY 10012-3939	
8 Date of action  July 31, 2016	9 Classification and description  Regulated Investment Company Shares; Class A, R, Investor, and Institutional		
10 CUSIP number  See appendix A	11 Serial number(s)  See appendix A	12 Ticker symbol  See appendix A	13 Account number(s)

**Part II** Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Non-taxable return of capital distributions to shareholders. See appendix A.

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15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The total amount of non-taxable return of capital represents a reduction in shareholders' basis in their shares held. See appendix A.

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16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The taxpayer paid ordinary distributions of \$7,159,629. Of this distribution, \$198,278 or 2.7694% represents a return of capital. The distribution in excess of the audited E&P for fiscal year ended July 31, 2016 is recharacterized as a return of capital on ordinary income distribution made during this fiscal year. The tax basis of the shareholders' shares is decreased by the per share amount of non-taxable return of capital on the attached schedule, multiplied by the number of shares the shareholder owns. See appendix A.

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**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 301(c)(2), IRC Section 316(a)(1) and IRC Section 316(b)(4).

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18 Can any resulting loss be recognized? ▶ No loss will be recognized.

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2016.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Christina Povall Date ▶ 9/22/16

Print your name ▶ Christina Povall Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Peter Garrity		9/22/16		P01063407
	Firm's name ▶ State Street Bank & Trust Company	Firm's EIN ▶ 04-1867445		Phone no. (617) 662-3975	
	Firm's address ▶ 1 Iron Street, Boston, MA 02210				

Domini Social Equity Fund  
 Form 8937 Appendix A  
 FISCAL YEAR ENDED: JULY 31, 2016  
 EIN: 04-3081258

Share Class	Box 10 CUSIP Number	Box 12 Ticker Symbol	Record Date	Ex Date	Payable Date	Per Share Distribution	Box 14 per share Return of Capital	Per share Taxable Dividend
INVESTOR	257132100	DSEFX	3/15/2016	3/16/2016	3/16/2016	0.18960050	0.00525078	0.18434972
CLASS A	257132860	DSEPX	3/15/2016	3/16/2016	3/16/2016	0.21063080	0.00583319	0.20479761
INSTITUTIONAL	257132852	DIEQX	3/15/2016	3/16/2016	3/16/2016	0.21624440	0.00598865	0.21025575
CLASS R	257132308	DSFRX	3/15/2016	3/16/2016	3/16/2016	0.21593950	0.00598021	0.20995929