



Domini Sustainable Solutions FundSM





For over 20 years, Domini has been working to change the way the world invests. Through the pioneering use of environmental and social standards in our investment process, we helped catalyze the dialogue on corporate social responsibility.

Our countless engagements with companies and policymakers have helped change many unsustainable practices. We remain a persistent voice for change in capital markets.



Introducing the Domini Sustainable Solutions FundSM

We are pleased to introduce the **Domini Sustainable Solutions Fund** (Ticker: CAREX), a new mutual fund dedicated to investing in **innovative, solution-oriented companies worldwide.**

This Fund offers impact investors a new opportunity to help make a difference. Shareholders have access to a **global equity portfolio seeking companies providing solutions for a better future.** The Domini Sustainable Solutions Fund is designed to help you meet your own personal financial goals and address many of the world's greatest sustainability challenges.

By investing in companies that develop and provide access to solution-oriented products and services—from renewable energy systems and electric vehicles to breakthrough medical technologies, healthy and organic food, and lending for underserved communities—we believe we can help overcome these challenges. Furthermore, through the identification of well-managed companies supporting the transition to a more sustainable economy, we believe we can also identify investments with long-term growth potential.

Today's responsible and impact investors understand that the investments we make today will shape the world we live in tomorrow.

Together, we can build a more sustainable future for generations to come. Invest in the Domini Sustainable Solutions Fund.

What does the Fund invest in?

The Domini Sustainable Solutions Fund invests **worldwide** in public companies of **any size** helping to address environmental and social challenges. Specifically, we seek companies that we believe are helping to support the following **sustainability themes** by developing or providing access to solution-oriented products/services, including but not limited to some of those in the following examples.



Accelerate the transition to a low-carbon future

Examples: Renewable energy, including wind and solar technologies; Distributed generation and off-grid energy solutions; Energy storage; Electric vehicles; High-efficiency semiconductors and other energy-efficient technologies



Contribute to the development of sustainable communities

Examples: Safe and affordable housing, Low-carbon transportation systems, Climate-resilient infrastructure; Climate-adaptation services; Sustainable design and engineering services; Smart-city technologies



Ensure access to clean water for drinking and sanitation

Examples: Affordable water services; Water and wastewater treatment facilities; Water quality and filtration solutions; Water harvesting and conservation; Flow-control and plumbing



Support sustainable food systems

Examples: Healthy, natural, organic, and/or plant-based foods; Consumer nutrition education; Reduction of food waste; Resource-efficient agriculture; Support for local and small-scale farming



Promote societal health and well-being

Examples: Preventative healthcare solutions, including vaccines and health education services; Innovative diagnostics and medicines for priority and neglected diseases; Mobile medical technologies



Broaden financial inclusion

Examples: Affordable lending for underserved or disadvantaged communities; Financial literacy programs; Banking, insurance, and investment products/services; Access to capital for entrepreneurs and small businesses



Bridge the digital divide and expand economic opportunity

Examples: Information and communication technologies; Quality education or training services; Software or services that support the development of small- and medium-enterprises

How does the Fund support the Sustainable Development Goals?



Our sustainability themes are closely aligned with the **United Nations' Sustainable Development Goals (SDGs)**. These 17 SDGs form the core of the UN's 2030 Agenda for Sustainable Development, which has been universally adopted by the 193 UN Member States.

Over the past few years, the SDGs have been widely embraced by governments and civil society organizations—as well as a growing number of companies and investors—as a roadmap to spreading peace and economic prosperity around the globe.

By investing in the Domini Sustainable Solutions Fund, your portfolio can help achieve these goals.

How do we choose companies to invest in?

As with all Domini Funds, the companies held in the Sustainable Solutions Fund must meet Domini's **Impact Investment Standards**, which are underscored by two fundamental goals: **universal human dignity** and **ecological sustainability**. This includes exclusions against certain lines of business that we believe are fundamentally misaligned with these goals, including weapons and firearms, nuclear power, oil, natural gas, coal and uranium mining, for-profit prisons, tobacco, alcohol, and gambling.

Evaluation Criteria

We conduct **extensive research and analysis** to select companies that we believe have strong investment potential. In evaluating companies for the Fund, we consider a wide range of criteria and may look for companies to have or demonstrate:

- **Innovation** in development of solution-oriented products and services aligned with the Fund's sustainability themes
- A commitment to **expanding access** for underserved and disadvantaged communities
- **Socially and environmentally responsible business practices**, including strong management of human rights and climate risks
- **Strong, diverse leadership team** with experienced executives and directors
- Inclusive, forward-thinking culture that embraces and **promotes diversity and equality**
- Clear business focus and **long-term strategic vision**
- Unique competitive advantages and **market leadership**
- **Attractive risk/reward** profile
- Long-term **growth potential**



How is the Fund managed?

The Domini Sustainable Solutions Fund's investment objective is to provide shareholders with **long-term total return** by investing in stocks of solution-oriented companies helping to address sustainability challenges. Its primary performance benchmark is the FTSE Global All Cap Index.

The Fund invests in **typically fewer than 50 stocks**, diversified in size and geography. It may invest globally, including in developed markets across the Americas, Europe and the Asia-Pacific region, as well as select emerging markets. It pursues a **high-conviction, buy-and-hold strategy** with an investment horizon of about 3 to 5 years.

As active owners, we also **engage with companies to amplify the Fund's impact**. This may include direct dialogue with management teams on specific environmental, social and governance issues. As with all Domini Funds, we also vote company proxies on behalf of the Fund's shareholders in accordance with our published **proxy voting** guidelines.

Domini's Founder and Chair, **Amy Domini**, and Chief Executive Officer, **Carole Laible**, serve as the Fund's co-portfolio managers. They are supported by a dedicated team of impact-investment research and financial analysts. **SSGA Funds Management** serves as the Fund's submanager, responsible for implementing Domini's investment instructions, and managing cash needs.



Who manages the Fund?



Amy Domini
Founder & Chair

Ms. Domini has been widely recognized as one of the leading voices for socially responsible and impact investing since the publication of her first book, *Ethical Investing*, in 1984. In 2005, *Time* named her to the *Time* 100 list of the world's most influential people. She was awarded an honorary Doctor of Business Administration degree from Northeastern University College of Law in 2006 and an honorary doctorate from Yale University's Berkeley Divinity School in 2007. She has been the portfolio manager for Domini's separately managed accounts since 2013, co-portfolio manager of the Domini Impact Equity Fund since 2018, and co-portfolio manager of the Domini Sustainable Solutions Fund since 2020.



Carole Laible
CEO

Ms. Laible has over twenty years of impact investing experience. As the CEO of Domini Impact Investments, she is responsible for the firm's overall research and mutual funds operations. She played a key role in the launch of the Domini Impact International Equity Fund and the Domini Sustainable Solutions Fund, as well as implementation of the current investment strategies for the Domini Impact Equity Fund and the Domini Impact Bond Fund. She has been a member on the investment team for Domini's separately managed accounts since 2013, co-portfolio manager of the Domini Impact Equity Fund since 2018, and co-portfolio manager of the Domini Sustainable Solutions Fund since 2020.

How can you invest?

The **Domini Sustainable Solutions Fund Investor shares** is open to investment for all current and prospective Domini Funds shareholders as of **April 1, 2020**. You can open a Domini Funds account and invest online or by mail. Visit **domini.com** or call us at **1-800-582-6757** to request a prospectus and account application.

Checks should be payable to Domini Funds and mailed to P.O. Box 46707, Cincinnati, OH 45246. Checks should be accompanied by an account application or investment slip.

Please read the prospectus carefully and consider the Fund's investment objectives, risks, charges and expenses before investing.

Investor Shares Information

Ticker: CAREX

CUSIP: 257132761

Investment Minimum: \$2,500 for standard accounts; \$1,500 for retirement and education savings accounts.

Please see the Fund's prospectus for more information.

Photography by Jon Flobrant, Mariana Proença and Colton Duke.

Before investing, consider the Domini Funds' investment objectives, risks, charges and expenses. Contact us for a prospectus containing this and other information. Read it carefully.

An investment in the Domini Sustainable Solutions Fund is not insured and is subject to certain risks, including sustainable investing, portfolio management, information, market, recent events, and mid- to large-cap companies and small-cap companies risks. The Adviser's evaluation of environmental and social factors and application of sustainable investing criteria, and the timing of the Subadviser's implementation of the Adviser's investment selections will affect the Fund's exposure to certain issuers, industries, sectors, regions, and countries and may impact the relative financial performance of the Fund depending on whether such investments are in or out of favor. The value of your investment may decrease if the Adviser's or Subadviser's judgement about Fund investments does not produce the desired results. There is a risk that information used by the Adviser to evaluate environmental and social factors, may not be readily available or complete, which could negatively impact the Adviser's ability to evaluate such factors and Fund performance. The market value of Fund investments will fluctuate and you may lose money. There is a Public health crises caused by the COVID-19 outbreak may exacerbate other pre-existing political, social and economic risks in certain countries or globally. The market prices of companies at different capitalization levels may vary due to market conditions and cycles. The value of your investment will be affected by the Fund's exposure to mid-, large- and small-cap companies.

DSIL Investment Services LLC (DSILD), Distributor, Member FINRA. Domini Impact Investments LLC (Domini) is the Funds' investment manager. The Funds are subadvised by unaffiliated entities.



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who align their money with their values

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