- AMENDED AS OF 1/28/13 -

Form 8937
(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions
Affecting Basis of Securities
➤See separate instructions.

Part I Reporting Issuer
1 Issuer’s name

Domini International Social Equity Fund

2 Issuer’s employer identification number (EIN)
20-5863294

3 Name of contact for additional information

Domini Funds Shareholder Services
800-582-6757

4 Telephone No. of contact

info@domini.com

5 Email address of contact

6 Number and street (or P.O. box if mail is not delivered to street address) of contact

532 Broadway, 9th Floor

7 City, town, or post office, state, and Zip code of contact
New York, NY 10012-3939

8 Date of action
July 31, 2012

9 Classification and description
Regulated Investment Company Shares: Class A & Investor

10 CUSIP number

See appendix A

11 Serial number(s)

See appendix A

12 Ticker symbol

13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action ➤ Non-taxable return of capital distributions to shareholders. See appendix A.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ➤ The total amount of non-taxable return of capital represents a reduction in shareholders’ basis in their shares held. See appendix A.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ➤ The taxpayer paid ordinary distributions of $2,084,783. Of this distribution, $379,345 or 18.1958% represents a return of capital. The distribution in excess of the audited E&P for fiscal year ended July 31, 2012, is recharacterized as a return of capital on ordinary income distribution made during this fiscal year. The tax basis of the shareholders’ shares is decreased by the per share amount of non-taxable return of capital on the attached schedule, multiplied by the number of shares the shareholder owns. See appendix A.

For Paperwork Reduction Act Notice, see the separate Instructions.
17. List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based:
IRC Section 301(c)(2), IRC Section 316(a)(1) and IRC Section 316(b)(4).

18. Can any resulting loss be recognized? ▶ No loss will be recognized.

19. Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to tax year 2012.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Maurizio Tallin
Print your name ▶ Maurizio Tallin
Title ▶ C.O.O.

Paid Preparer Use Only
Print/Type preparer's name ▶ Peter Garrity
Preparer's signature ▶
Date ▶ 1/29/13
Check □ if self-employed
PTIN ▶ P01063407

Firm's name ▶ State Street Corporation
Firm's address ▶ 200 Clarendon Street, 3rd Floor, Boston, MA 02116
Firm's EIN ▶ 04-1867445
Phone no. ▶ (617) 662-3975

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0554
<table>
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<th>Share Class</th>
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<th>Ex Date</th>
<th>Payable Date</th>
<th>Per Share Distribution</th>
<th>Box 14 per share Return of Capital</th>
<th>Per share Taxable Dividend</th>
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