Form 8937
(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions
Affecting Basis of Securities
▶ See separate instructions.

Part I  Reporting Issuer

1 Issuer's name
   Domini Social Equity Fund

2 Issuer's employer identification number (EIN)
   04-3081258

3 Name of contact for additional information
   Domini Funds Shareholder Services

4 Telephone No. of contact
   609-582-6757

5 Email address of contact
   info@domini.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact
   532 Broadway, 9th Floor

7 City, town, or post office, state, and Zip code of contact
   New York, NY 10012-3939

8 Date of action
   July 31, 2016

9 Classification and description
   Regulated Investment Company Shares; Class A, R, Investor, and Institutional

10 CUSIP number

11 Serial number(s)

12 Ticker symbol

13 Account number(s)

See appendix A

Part II  Organizational Action
Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action. ▶ Non-taxable return of capital distributions to shareholders. See appendix A.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis. ▶ The total amount of non-taxable return of capital represents a reduction in shareholders' basis in their shares held. See appendix A.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates. ▶ The taxpayer paid ordinary distributions of $7,159,629. Of this distribution, $198,278 or 2.7694% represents a return of capital. The distribution in excess of the audited E&P for fiscal year ended July 31, 2016 is recharacterized as a return of capital on ordinary income distribution made during this fiscal year. The tax basis of the shareholders' shares is decreased by the per share amount of non-taxable return of capital on the attached schedule, multiplied by the number of shares the shareholder owns. See appendix A.
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based:
IRC Section 301(c)(2), IRC Section 316(a)(1) and IRC Section 316(b)(4).

18 Can any resulting loss be recognized? ▶ No loss will be recognized.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year: ▶ This organizational action is reportable with respect to tax year 2016.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Christina Povall
Date ▶ 9/28/16

Print your name ▶ Christina Povall
Title ▶ Assistant Treasurer

Paid Preparer Use Only
Print/Type preparer's name ▶ Peter Garrity
Preparer's signature ▶
Date ▶ 1/22/16
Check □ if self-employed

Firm's name ▶ State Street Bank & Trust Company
Firm's EIN ▶ 04-1867445
Firm's address ▶ 1 Iron Street, Boston, MA 02210
Phone no. ▶ (617) 682-3975

PTIN ▶ P01063407

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
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<th>Box 14 per share Return of Capital</th>
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