



# New Account Application for Individuals Investor Share Class Only

### INSTRUCTIONS:

1. **This application is for opening a Nonretirement Account Only.** Please print in capital letters.
2. If you are a trust, corporation, partnership or other legal entity, please do not use this application. Please use the application for trust or legal entities.
3. If you wish to open an IRA account or have questions in completing this form, **please contact us at 1-800-582-6757.**
4. Please mail the completed application to **Domini Funds, P.O. Box 9785, Providence, RI 02940-9785.**
5. For overnight delivery, mail to **Domini Funds, 4400 Computer Drive, Westborough, MA 01581.**
6. Please consult with a professional adviser for tax, legal or investment advice.

We will not be able to establish a new account or act on instructions if the information in this application is incomplete.

## 1. ACCOUNT REGISTRATION

Please select **one** account type: A or B. All information for the type chosen is **required** in accordance with industry regulations.

### A. Individual or Joint Ownership (“Joint Owners with Rights of Survivorship” unless otherwise specified). Each Owner must be of legal age.

<input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Individual: Name (First, Middle, Last)	Birth Date (Month, Day, Year)	Social Security Number
<input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Individual: Name (First, Middle, Last)	Birth Date (Month, Day, Year)	Social Security Number

### B. Custodial/Gift to Minors (only one Custodian per account is permitted)

<input type="text"/>		
Minor's Name (First, Middle, Last)		
<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>
Minor's Birth Date (Month, Day, Year)	Minor's Social Security Number	Minor's State of Residence
<input type="text"/>		
Custodian's Name (First, Middle, Last)		
<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> - <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Custodian's Birth Date (Month, Day, Year)	Custodian's Social Security Number	

## 2. ADDRESS

Information in this section is required in accordance with industry regulations. Must have a valid United States address.

<input type="text"/>		
Permanent Address (P.O. Boxes are NOT acceptable)		
<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
City	State	Zip
<input type="text"/>		
Mailing Address (if different from Permanent Address)		
<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
City	State	Zip
<input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	
Daytime Telephone Number	Evening Telephone Number	Email Address

**3. CITIZENSHIP**

**A. Individual** (Information in this section is required in accordance with industry standards.)

U.S. Citizen     Resident Alien     Non-resident Alien (If yes, please fill out numbers 1-3 below)

1. Taxpayer/Government Identification # \_\_\_\_\_

2. Identification Type\* \_\_\_\_\_  
(e.g., Social Security Number, Passport, Non-Alien Registration)

3. Country of Issuance \_\_\_\_\_

**B. Joint Owner**

U.S. Citizen     Resident Alien     Non-resident Alien (If yes, please fill out numbers 1-3 below)

1. Taxpayer/Government Identification # \_\_\_\_\_

2. Identification Type\* \_\_\_\_\_  
(e.g., Social Security Number, Passport, Non-Alien Registration)

3. Country of Issuance \_\_\_\_\_

\*Please submit a copy of the identification document(s) listed above to support the validity of the government number stated.

**4. INVESTMENT SELECTION**

Invest by:  Check (payable to Domini Funds). We do not accept cashier's checks, money orders,  Wire (call 1-800-582-6757 for details).  
checks made payable to third parties, starter checks, or traveler's checks.

<u>FUND NAME</u>	<u>AMOUNT</u>
<b>Domini Impact Equity Fund (473)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$2,500 minimum**)
<b>Domini Impact International Equity Fund (430)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$2,500 minimum**)
<b>Domini Impact Bond Fund (501)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$2,500 minimum**)
<b>Domini Deposit Account at PNC Bank (675)*</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$2,500 minimum**)

\* The Domini Deposit Account at PNC Bank is only available to individuals, governmental units, trusts, and non-profit organizations; and trusts in which all of the trusts' beneficiaries are individuals or otherwise within one of the foregoing eligible categories; deposits are subject to FDIC insurance limits. Domini will generally assess a \$3 monthly fee for this position, subject to modification or waiver at Domini's discretion. This charge will be automatically withdrawn from your account on or about the 15th of each month.

\*\* If you are participating in the Automatic Investment Plan, the minimum initial account investment is reduced to \$1,500 per fund for which an Automatic Investment Plan has been established. See section 6. For custodial/gift accounts to minors, the minimum initial account investment is \$1,500 per fund.

This application is for Domini Investor class shares. If you have a financial representative and would like to open an account investing in the Class A shares of a Domini mutual fund, which have an up front sales charge, please visit [www.domini.com](http://www.domini.com) or call us to obtain the New Account Application for Class A shares.

**5. DISTRIBUTION OPTIONS**

Please select one of the following:  Reinvest dividends, interest, and capital gains in additional shares.  
 Mail dividends, interest, and capital gains to my above address.

**NOTE:** If a selection is not shown above, dividends, interest, and capital gain distributions, if any, will be reinvested into additional shares.

**6. OPTIONAL ACCOUNT FEATURES**

- Please allow up to six weeks for the Automatic Investment Plan (AIP) to begin.
- The minimum initial account investment is \$1,500 **per fund** for which an AIP will be established.
- **Please enclose a voided check or preprinted deposit slip from the source of funds account. We cannot establish the AIP without it.**

**A. Automatic Investment Plan:** I would like to automatically invest from my bank to my Domini account on the following basis:

Weekly     Monthly     Quarterly     Semi-annually     Annually

My contribution to the funds marked below will take place on or about the 15th of the month, beginning in the month of \_\_\_\_\_.

<u>FUND NAME</u>	<u>AMOUNT</u>
<b>Domini Impact Equity Fund (473)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$50 minimum)
<b>Domini Impact International Equity Fund (430)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$50 minimum)
<b>Domini Impact Bond Fund (501)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$50 minimum)
<b>Domini Deposit Account at PNC Bank (675)</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> (\$50 minimum)
<b>TOTAL INVESTMENT</b>	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

**Banking information for AIP funding account:**

Bank Name

-    -

Bank Telephone Number

**6. OPTIONAL ACCOUNT FEATURES (CONTINUED)**

**B. Telephone Redemptions and Exchanges**

1. You automatically have the ability to make redemptions or exchanges by telephone, unless you call us and inform us that you do not want this ability, in which case you will be able to redeem shares or make exchanges only by mailing instructions to us. Exchanges can be made only between Domini funds that have the same ownership.

2. Check the box below to establish the Expedited Redemption Feature, which enables you to call Domini to place a redemption order and have the proceeds electronically transferred to your bank account via Automated Clearing House (ACH) or bank wire. Without this feature, redemption proceeds will be mailed to you. A wire transfer to your bank is subject to a Domini \$10 wire transfer fee (deducted from sale proceeds) and a \$1,000 minimum, as described in the Shareholder Manual section of the prospectus. The receiving firm also may impose a fee.

Please add the Expedited Redemption Feature to my account.

Please enclose a voided check or deposit slip from the account that will receive redemption proceeds and complete the fields below. Please also provide any additional or different routing instructions for wires, if needed by your bank.\*

Bank Name

To change this authorization, please contact Domini immediately.

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Bank Telephone Number

You are required to obtain a Medallion Signature Guarantee (MSG) for each of the following cases:

- Redemptions greater than \$100,000
- Redemptions made within 30 days following any changes in account registration, regardless of amount
- Redemptions made to a third party or to an address other than: the address for which the account is registered or another authorized address on file (e.g. written instructions on file designating a bank account destination for proceeds of electronic transfer or wire redemptions).

MSG can be obtained at: banks, savings institutions, credit unions, broker-dealers, and other guarantors acceptable to the Funds and their transfer agent. MSGs cannot be obtained from notaries public or organizations that do not provide reimbursement in the case of fraud. The Funds or their transfer agent may, at their option, request further documentation prior to accepting requests for redemptions.

\*To use separate accounts for your AIP and your redemption privileges, please enclose a voided check or deposit slip from each account and clearly mark AIP or Redemption as applicable. If the same account is to be used for both purposes, only one check or slip is required.

**7. CHECK WRITING (DOMINI DEPOSIT ACCOUNT AT PNC BANK ONLY)**

This service allows you to write checks for \$500 or more, assuming sufficient funds in your Domini Deposit Account at PNC Bank. A supply of checks will be mailed to you promptly.

Yes, I (we) request Domini and its agent bank to honor, based on the funds in my (our) Domini Deposit Account, checks (for \$500 or more) drawn by me (us) on the account. Payment would be made by redeeming sufficient funds from my (our) Domini Deposit Account. I (we) understand that the relationship between the bank and me (us) is that no other banking relationship is established hereby.

Please note that you will be able to access your Domini Deposit Account at PNC Bank only through Domini Impact Investments. Domini will act as your agent for the purpose of making deposits to and withdrawals from your account. You will not be able to access your account or obtain balances by contacting PNC Bank directly.

**8. BROKER-DEALER FINANCIAL ADVISOR INFORMATION (THIS SECTION IS OPTIONAL)**

By designating a broker-dealer or financial advisor, I/we hereby authorize the Fund, its Transfer Agent, and its Distributor to accept instructions from, and transmit information (such as statements) to, such designee, concerning my/our accounts.

Dealer/Advisor Firm Name

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Dealer/Advisor Firm Telephone Number

Dealer Home Office Address

City

     -     

State Zip

Registered Representative's Name (First, Middle, Last)

Registered Representative's ID Number

Branch Address

Branch Number

     -     

City

State Zip

     -     

Registered Representative's Telephone Number

Registered Representative's Email Address

Broker-Dealer: If your firm does not have a Broker-Dealer agreement with Domini Social Investments, call our Investor Services line at 1-800-582-6757 to inquire about such an agreement.

**9. ACCOUNT SERVICE FEE, INTERNET ACCOUNT ACCESS, AND E-DELIVERY SIGNUP**

We charge a \$15 annual account service fee for each account with a balance of less than \$10,000, subject to modification or waiver at Domini Impact Investments' discretion. This fee does not apply if you sign up for online account access at www.domini.com and choose electronic delivery of statements, fund reports, and prospectuses. To sign up for account access, once your account has been established, please visit our website, www.domini.com, and click on "Account Access." With e-delivery, you will help to reduce costs, save paper and energy, and cut waste. As the documents become available, you will be notified by email and receive a link to view or download the document, through your online account access. Please notify us promptly if your email address changes.

**10. COST BASIS ELECTION**

The Domini Funds will be responsible for tracking and reporting cost basis information to the IRS on the sale or exchange of mutual fund shares you acquire on or after January 1, 2012 (covered shares). As a result, the Domini Funds have chosen the Average Cost Method as the default tax identification method for our shareholders.

Note: IRS Regulations do not permit the change of the method on a settled trade.

I choose the Fund’s default method of **Average Cost**. This method calculates your gain or loss on shares sold based on the average purchase price of all the covered shares you own.

I choose a method other than Average Cost:

**FIFO (First in First out):** The shares acquired first are sold first.

**Specific Lot Identification:** You specify the share lots in your account to be redeemed or exchanged, each time shares are sold.

If no option is selected above, your account will use the Fund’s default of Average Cost.

Please consult your tax professional for tax advice and to determine which of the methods above is appropriate for your specific tax situation. Information can also be obtained by visiting the IRS website at [www.irs.gov](http://www.irs.gov). The Domini Funds, their affiliates and agents cannot provide tax advice.

**11. HOW DID YOU HEAR ABOUT US?**

- TV advertisement     Print ad in \_\_\_\_\_     News story in \_\_\_\_\_
- Facebook     Twitter     Morningstar     Lipper     Internet search
- Friend/Relative     Conference     Financial Advisor/Broker     Marketplace Radio Podcast     Other \_\_\_\_\_

**12. SIGNATURE**

Each owner must sign this section. By signing this application, I certify that:

I have received and read the prospectus for the Domini Funds in which I am investing, and I understand and accept the terms of the prospectus. I have the authority and legal capacity to purchase mutual fund shares. I am of legal age and believe each investment is suitable for me. It is my responsibility to read the prospectus of any fund into which I exchange or otherwise invest. I understand a Domini mutual fund is not a bank, and its shares are not backed or guaranteed by any bank or insured by the FDIC. I understand that all information provided in this application, as applicable, will apply to any new Domini fund into which I may exchange or otherwise invest. I ratify any instructions, including telephone instructions, given on this account. I agree that neither the Funds, their transfer agent, Domini Social Investments, nor any of their agents or affiliates shall be liable for any loss, liability, cost, or expense for acting upon any instructions that they reasonably believe to be genuine. I understand that if I do not want the ability to redeem and exchange by telephone, or no longer want the Expedited Redemption Feature, I should call and inform Domini. I understand that any of the services described in this application may be modified, interrupted, suspended, or terminated at any time, without notice.

I understand that for joint accounts, “I” refers to all account owners, and each of the account owners agrees that any account owner has authority to act on the account without notice to the other account owners. Domini, in its sole discretion and for its protection, may require the written consent of all account owners prior to acting upon the instructions of any account owner.

**Under penalty of perjury, I certify that (1) the Social Security number or taxpayer identification number shown on this application is my correct taxpayer identification number, (2) I am not subject to backup withholding either as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding, (3) I am a U.S. person (including U.S. resident alien), and (4) I am exempt from FATCA reporting. Certification instructions: you must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return. If you are a non-resident alien, then please check here q and include an IRS Form W-8 with this application (Form W-8 may be downloaded from [www.irs.gov](http://www.irs.gov)).**

STATE UNCLAIMED PROPERTY LAW DISCLOSURE

The assets in your account are subject to state unclaimed property laws that provide that if no activity occurs in your account for the time period specified by the particular state law, and/or we have not had your current address on file, your assets may be transferred to the appropriate state. We are required by law to advise you that your assets may be transferred to an appropriate state in compliance with these state laws.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

\_\_\_\_\_  
Owner, Custodian, Trustee, Corporate Officer, etc.

\_\_\_\_\_  
Joint Owner, Co-Trustee, Corporate Officer, etc.

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Date (Month, Day, Year)

**IMPORTANT INFORMATION: USA Patriot Act**

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver’s license or other identifying documents.

## FACTS WHAT DOES DOMINI DO WITH YOUR PERSONAL INFORMATION?

Why?	<p>Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information.</p> <p>Please read this notice carefully to understand what we do.</p>
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What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>• Social Security number</li> <li>• Name, address, email address, and phone number</li> <li>• Account balances</li> <li>• Transaction history</li> <li>• Account transactions</li> <li>• Assets</li> <li>• Retirement assets</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
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How?	<p>All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Domini chooses to share; and whether you can limit this sharing.</p>
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Reasons we can share your personal information	Does <b>Domini</b> share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don't share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We don't share
<b>For our affiliates to market to you</b>	No	We don't share
<b>For nonaffiliates to market to you</b>	No	We don't share

Questions?	Call <b>1-800-498-1351</b> or go to <b>www.domini.com</b>
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## Who we are

Who is providing this notice?	Domini Impact Investments LLC (“DSIL”) ; DSIL Investments Services LLC; and all the Funds advised by DSIL (collectively referred to as “Domini”). A complete list of Funds is included under Affiliates below.
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## What we do

How does <b>Domini</b> protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Our internal data security policies restrict access of nonpublic personal information to authorized employees. We maintain physical, electronic and procedural safeguards to guard our customers' nonpublic personal information. Employees who violate our data security policies are subject to disciplinary action, up to and including termination.
How does <b>Domini</b> collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>• Open an account or invest funds</li> <li>• Make deposits or withdrawals from your account</li> <li>• Provide account information</li> <li>• Give us your contact information</li> <li>• Show your government-issued ID</li> </ul> <p>We also collect your personal information from affiliates or other companies.</p>
Why can't I limit all sharing?	Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>• Sharing for affiliates' everyday business purposes— information about your creditworthiness</li> <li>• Affiliates from using your information to market to you</li> <li>• Sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>

## Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>• Our affiliates include DSIL; DSIL Investment Services LLC; Domini Holdings LLC; and the registered investment companies advised by DSIL including the Domini Investment Trust and its series, the Domini Impact Equity Fund, the Domini Impact International Equity Fund, and the Domini Impact Bond Fund.</li> </ul>
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>• <b>Domini</b> does not share information with nonaffiliates so they can market to you.</li> </ul>
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>• <b>Domini</b> does not jointly market.</li> </ul>

## Business Continuity Plan Disclosure Statement

Domini Impact Investments LLC and its affiliated distributor, DSIL Investment Services LLC, maintain a Business Continuity Plan (BCP) that has been developed with the goal of protecting the health and safety of our employees and maintaining continuity of service for our Domini Funds' shareholders. Our plan is designed to ensure that we are prepared to operate through significant business disruptions, so that our shareholders can access their accounts without significant interruption under most circumstances.

Key elements of our BCP include the following:

- Critical data from our computer systems is backed up daily to geographically remote, secure facilities.
- All Domini employees can access Domini's computer data remotely via a secure connection. In the event that Domini's primary network is not accessible, Domini maintains replicas of all file and database servers in a geographically remote disaster-recovery network available to all employees over a secure connection.
- We maintain an office evacuation plan and emergency procedures in the event of a disaster affecting our primary office facilities or surrounding area.
- We maintain an emergency contact list and procedures updated and distributed on a regular basis.

Our mission critical functions, including shareholder transaction processing, custody and fund accounting, and investment submanagement, are accomplished through our key service providers. These key service providers are required to maintain business continuity plans, which Domini reviews at least annually.

Domini's BCP is designed to address significant business disruptions of varying scope, including a firm-only disruption, single-building disruption, city-wide business disruption, or a regional disruption. In the event of a significant business disruption, our employees are to communicate from alternate locations and access Domini's computer data remotely. Key service providers would be contacted, and would, if possible, continue to provide critical shareholder transaction processing, custody, fund accounting, and investment submanagement services. Our key service providers maintain offices outside New York City, thereby lessening the effect of a city-wide business disruption. Our key service providers maintain alternate business locations with the goal of enabling them to resume critical functions in a reasonable period of time in the event of a regional disruption of significant scope.

If you need to contact us after a significant business disruption, please call our Shareholder Information line at 1-800-582-6757, our main office telephone number at 212-217-1100, or go to our website at [www.domini.com](http://www.domini.com) and click on the "Contact" link. If you cannot contact us by calling our Shareholder Information line, our main office phone number, or our website, please contact Domini Funds' Transfer Agent, BNY Mellon Asset Servicing, at 610-382-7826 or through its website at <http://www.bnymellon.com/assetservicing/index.html>.

It is impossible for us to anticipate every potential problem that may occur, but we believe our BCP will enable us to continue to conduct business in the event of a variety of possible business disruptions. We believe that our BCP is reasonably designed to help us limit the recovery time necessary to resume operations.

We review and test our BCP at least annually. The BCP is subject to modification based on changing circumstances and assessment of need.